

## RECONCILIATION OF SHARE CAPITAL AUDIT

Scrip code	715003		
NSE Symbol*	NOTLISTED		
MSEI Symbol	NOTLISTED		
ISIN	INE975G04024		
Whether company has CIN	Yes		
CIN Number	L45203MH2000PLC129790		
Name of the company*	IL&FS Transportation Networks Limited		
<b>Registered office address</b>			
Registered office address*	The IL&FS Financial Centre, Plot No. C-22, G-Block, Bandra Kurla Complex, Bandra (East),		
Registered office state*	Maharashtra		
Registered office city*	Mumbai		
Registered office district*	Mumbai		
Registered office pin code*	400051		
Registered office contact number*	ISD Code*	STD Code*	Number*
	+91	022	26533333
Registered office fax		022	26523979
Registered office country*	INDIA		
Registered office website	www.itnlindia.com		
Registered office email	itnlinvestor@ilfsindia.com		
<b>Correspondence address</b>			
Same as above	Yes		
Correspondence address	The IL&FS Financial Centre, Plot No. C-22, G-Block, Bandra Kurla Complex, Bandra (East),		
Correspondence state	Maharashtra		
Correspondence city	Mumbai		
Correspondence district	Mumbai		
Correspondence pin code	400051		
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Reporting quarter*	31-12-2024		
Face value*	10		

Stock Exchange Details :	Name of stock Exchange	Listed Capital	% Of total issued capital
Name of stock exchanges where the company's securities are listed	BSE Ltd	19200000	100
Remarks			

**Capital Details :**

	Number of shares	% Of total issued capital
Issued capital*	19200000	
Listed capital (BSE) (As per company records)*	19200000	100
Held in dematerialised form in CDSL*	8019462	41.77
Held in dematerialised form in NSDL*	11180538	58.23
Physical*	0	0
Total no.of shares*	19200000	100
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	0	

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Whether changes during the quarter*	No
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Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

**Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay**

Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	
Pending for more than 21 days*	0	0	
Remarks			

**Compliance Officer Details**

Whether Compliance officer appointed	Yes
Whether Qualified Company Secretary is Compliance Officer *	Yes
Name of the compliance officer*	Mr. Krishna Ghag
PAN of the compliance officer*	AEOPG0847D
Date of Appointment	02-05-2008
Designation*	Vice President & Company Secretary
Membership Nos	FCS      4489
Mobile no.*	9930947368
Fax no.	022      26523979
E-mail id*	krishna.ghag@ilfsindia.com
Whether any change in Compliance Officer during the previous 2 quarters*	No
Whether the previous Compliance Officer was Qualified Company Secretary *	

### Details of Previous Compliance Officer

Details of Previous Compliance Officer	
Previous Compliance Officer Name	
PAN of the previous compliance officer*	
Membership Nos	
Date of Appointment	
Date of Cessation	

### Certifying Auditor Details

CA/CS/CMA*	Company secretary
Name of certifying auditor*	Mr. Atul Mehta
Date of issue of report*	16-01-2025
Address*	201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli
City*	Mumbai
Pincode*	400018
Contact no.*	022-66119696
Fax no.	-
Email	info@mehta-mehta.com
Membership no.*	5782
Firms registration number of audit firm	
Name of the firm*	Mehta & Mehta, Company Secretaries
COP number*	2486

### Registrar and Share Transfer Agent Details

Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI	
Name of RTA	MUFG Intime India Pvt. Ltd. (Formerly known as Link Intime India Private Limited)
SEBI registration no.	INR000004058
Address	C 101, 247 Park, L.B.S. Marg, Vikhroli
State	Maharashtra
City	Mumbai
Pincode	400083
Contact no.	022-49186000
Fax number of RTA	022-49186060
E-mail id	rnthelpdesk@linkintime.co.in
Website Address	http://linktime.co.in
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Textual Information(1)

### Text Block

Textual Information(1)	<p>Pursuant to the Order passed by the Honble National Company Law Appellate Tribunal ("NCLAT") on October 15, 2018 ("Moratorium Order"), the Company has been prohibited from making payments to all its creditors. Further vide an Order passed by NCLAT on February 11, 2019, the Company has been classified as a 'Red entity' and confirming that the Moratorium Order has neither been lifted nor modified in any manner. In view of the aforementioned and in compliance with the abovementioned Orders, the Company is unable to undertake any obligations related to payment of interest/principal on Non- Convertible Securities. Accordingly, the Company continued its default in payment of Dividend along with the redemption amount due and payable on December 23,2018 on the Cumulative Non Convertible Redeemable Preference Shares. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said Preference shares w.e.f. February 4, 2019.</p>
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